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COUNSEL FOR TRUSTEE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
AMARILLO DIVISION**

IN RE:	§	
	§	
MCCLAIN FEED YARD, INC.	§	CASE NO. 23-20084-RLJ-7
	§	
	§	
Debtor.	§	
	§	
IN RE:	§	
	§	
MCCLAIN FARMS, INC.	§	CASE NO. 23-20085-RLJ-7
	§	
	§	
Debtor.	§	
	§	
IN RE:	§	
	§	
7M CATTLE FEEDERS, INC.	§	CASE NO. 23-20086-RLJ-7
	§	
	§	
Debtor.	§	
	§	

**MOTION OF TRUSTEE FOR AN ORDER (1) DIRECTING JOINT ADMINISTRATION
PURSUANT TO BANKRUPTCY RULE 1015(b); AND (2) WAIVING REQUIREMENTS
OF BANKRUPTCY CODE SECTION 342(c)(1) AND BANKRUPTCY RULES 1005 AND
2002(n) WITH SHORTENED NOTICE**

TO THE HONORABLE ROBERT L. JONES, BANKRUPTCY JUDGE:

COMES NOW, Kent Ries, Trustee (“Trustee”) of the referenced Chapter 7 bankruptcy estates, and files this Motion for an Order (1) *Directing Joint Administration Pursuant to Bankruptcy Rule 1015(b); and (2) Waiving Requirements of Bankruptcy Code Section 342(c)(1)*

MOTION OF TRUSTEE FOR AN ORDER (1) DIRECTING JOINT ADMINISTRATION PURSUANT TO BANKRUPTCY RULE 1015(b); AND (2) WAIVING REQUIREMENTS OF BANKRUPTCY CODE SECTION 342(c)(1) AND BANKRUPTCY RULES 1005 AND 2002(n) WITH SHORTENED NOTICE – PAGE 1

and Bankruptcy Rules 1005 and 2002(n) with Shortened Notice (this “Motion”) and in support thereof would respectfully show unto the Court as follows:

Jurisdiction and Venue

1. This Court has jurisdiction over the subject matter of this Motion pursuant to 28 U.S.C. §§ 157(b)(2)(A) and 1334.
2. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.
3. The statutory basis for the relief requested herein are section 342(c)(1), Title 11 of the United States Code (the “Bankruptcy Code”), Rules 1005, 1015(b), and 2002(n) of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”), and Rule 1015-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the “Local Rules”).

Background

4. On April 28, 2023 (the “Petition Date”), the Debtors commenced these Chapter 7 cases by each filing voluntary petitions for relief under Chapter 7 of the Bankruptcy Code. Kent Ries was subsequently appointed and qualified to serve as the Trustee over the bankruptcy estate.
5. Trustee will administer these cases as asset cases.
6. Each of the Debtors operated a cattle feedlot and/or growyard. All three of the Debtors were solely owned by Brain Keith McClain of Benton, Kentucky. Mr. McClain committed suicide on April 18, 2023. Mr. McClain turned over management of the Debtors to CFO Solutions, LLC d/b/a Ampleo on April 9, 2023. Glenn Karlberg of Ampleo has acted as the Debtors’ Chief Restructuring Officer (the “CRO”) since April 9, 2023, including authorizing the Debtors’ bankruptcy filings and signing their filed Schedules and Statement of Financial Affairs.

7. The Debtors' business operations have significant overlap, including one major secured creditor (Rabo AgriFinance LLC) whose claim exceeds \$53,000,000.00 pursuant to its recent motion for relief from the automatic stay. Rabo claims cross collateralization of all three Debtor's assets. Further, many of the same vendors, customers and investors did business with all three Debtors.

8. To date, many of the parties filing pleadings in these cases are filing the same motions, responses, notices, etc. in all three Debtor cases. This process is inefficient and cumbersome for the parties and this Court. In response to party motions, this Court has had to enter the same Order in all three cases as well.

Relief Requested

9. Pursuant to Bankruptcy Rule 1015(b), the Trustee seeks joint administration of these Chapter 7 Cases, which include McClain Feed Yard, Inc. (Case No. 23-20084-RLJ), McClain Farms, Inc. (Case No. 23-20085-RLJ), and 7M Cattle Feeders, Inc. (Case No. 23-20086-RLJ), and implementation of the following procedures:

- a. One docket shall be maintained for the Debtors' cases, under the case number assigned to McClain Feed Yard, Inc.
- b. The caption of all pleadings, orders, and other papers filed shall be modified as follows to reflect the joint administration of these cases:

IN RE:	§	
	§	
MCCLAIN FEED YARD, INC., et al.,¹	§	CASE NO. 23-20084-RLJ-7
	§	
	§	
Debtors.	§	Jointly Administered

¹ The Debtors in these Chapter 7 cases are: McClain Feed Yard, Inc. (Case No. 23-20084-RLJ), McClain Farms, Inc. (Case No. 23-20085-RLJ), and 7M Cattle Feeders, Inc. (Case No. 23-20086-RLJ)

c. A notation substantially similar to the following shall be entered on the docket for the other two Debtors to reflect that each of the Debtors' Chapter 7 cases shall be jointly administered under the MCCLAIN FEED YARD, INC., Chapter 7 case:

An Order has been entered in this case directing joint administration of this case with the Chapter 7 bankruptcy case of MCCLAIN FEED YARD, INC., Case No. 23-20084-RLJ solely for procedural purposes. The docket for MCCLAIN FEED YARD, INC. should be consulted for all matters affecting this case.

d. Each of the Debtors shall file separate Schedules of Assets and Liabilities and Statements of Financial Affairs;

e. Proofs of claim filed by creditors of any of the Debtors shall reflect the caption and case number of the Debtor to which the claim relates and in whose case such claim is to be filed;

f. Separate claims registers shall be maintained for each of the Debtors.

10. The Trustee additionally requests waiver of the need to include the Debtors' full tax identification numbers in pleading captions. See 11 U.S.C. § 342(c)(1); FED. R. BANKR. P. 1005 & 2002(n).

11. Bankruptcy Rule 1015 authorizes this Court to order the joint administration of the estates of a debtor and its affiliates. "If a joint petition or two or more petitions are pending in the same court by ... (4) a debtor and an affiliate, the court may order a joint administration of the estates." Each of the above-captioned Debtors are affiliates of one another. See 11 U.S.C. § 101(2). They are sister entities, as the same person, Brian McClain, was the sole shareholder of each Debtor.

12. Joint administration of these cases will save considerable time and expense for the Debtors, their creditors, their estates, the United States Trustee, and this Court. The relief requested from this Court will be common to each of the Debtors and joint administration will therefore prevent duplicative pleadings, notices, and orders.

13. Creditors will not be adversely affected by joint administration of these cases. The Trustee is not seeking substantive consolidation. Each creditor will be required to file a claim against each particular Debtor's estate, separate claims registers will be maintained, and each of the estate's assets will be subject only to the claims of creditors of that estate.

14. In addition, omitting the Debtors' tax identification number and address from pleading captions is purely procedural and will not affect any party's rights as this information is available already on the Debtors' Chapter 7 petitions.

15. The Trustee has recently held the Debtors 341 meetings on a joint basis, with the approval of the United States Trustee. The Trustee has also filed in each Debtor case a notation of the 341 meeting being held and concluded with assets. A bar date has been assigned for filing claims in each case. The Trustee intends at this time to file any final report separately in each Debtor's case.

CONCLUSION

WHEREFORE, the Debtors respectfully request that the Court enter an Order substantially in the form annexed hereto, (a) ordering the joint administration of these bankruptcy cases, and (b) granting such other and further relief as is just and proper.

Respectfully submitted,

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By: /s/ Kent Ries
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COUNSEL FOR TRUSTEE

CERTIFICATE OF CONFERENCE

The Trustee has conferred with numerous parties in this case regarding this motion, including the major secured creditor, several substantial unsecured creditors and counsel for the United States Trustee. All parties are in favor of the Motion, no parties have raised any objections to the Motion. Counsel for the United States Trustee authorized the Trustee to conduct the 341 meetings for all three cases jointly, which did occur on June 14, 2023.

SHORTENED NOTICE OF RESPONSE REQUIRED

NO HEARING WILL BE CONDUCTED HEREON UNLESS A WRITTEN RESPONSE IS FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT AT 205 SOUTHEAST FIFTH AVENUE, ROOM 201D, AMARILLO, TEXAS 79101, BEFORE 4:30 P.M. ON JUNE 26, 2023.

ANY RESPONSE MUST BE IN WRITING AND FILED WITH THE CLERK, AND A COPY MUST BE SERVED UPON COUNSEL FOR THE MOVING PARTY PRIOR TO THE DATE AND TIME SET FORTH HEREIN. IF A RESPONSE IS FILED A HEARING WILL BE HELD WITH NOTICE ONLY TO THE OBJECTING PARTY.

IF NO HEARING ON SUCH NOTICE OR MOTION IS TIMELY REQUESTED, THE RELIEF REQUESTED SHALL BE DEEMED TO BE UNOPPOSED, AND THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF SOUGHT OR THE NOTICED ACTION MAY BE TAKEN.

CERTIFICATE OF SERVICE

I certify that on the 19th day of June 2023, a true and correct copy of the foregoing Motion for Approval of Employment of Counsel for Trustee was sent either electronically via ECF or mailed in the United States mail, postage prepaid, to the parties listed on the attached mailing matrix:

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